

# 2023上海国际嵌入式展

2023.6.14-16・上海世博展览馆3号馆

embedded world China 2023

June 14-16, 2023 · Hall 3, SWEECC, Shanghai

# 展后报告 POST-SHOW REPORT



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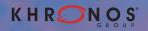


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# 2023上海国际嵌入式展后数据

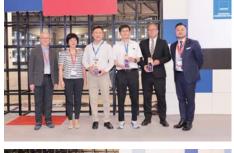
**Show data of embedded world China** 

	总数Total	中国China	国际International
展商 Exhibitors	124	70	54
观众 Visitors	8,103	98.28%	1.72%
总展览面积 Total exhibition space (in m²)	11,000	6,215	4,785

- 场专业峰会 Conference
- 场主题演讲 Keynotes
- 场分论坛
- 35 场精彩分享 Speeches

- 现场展商论坛 Exhibitor forums
- 次精彩分享 Presentations
- 场workshop活动,开发者交流 Workshops + Developers interaction











# 展商分析

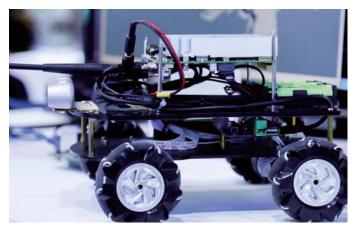
#### **Exhibitors Categories**

#### 展商所属国家与地区 Top5 **Exhibitors Belongs to Countries and Regions**

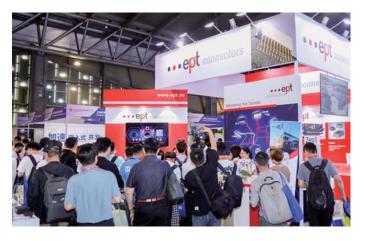
57.40% 中国 China 13.90% 德国 Germany 9.00% 美国 U.S.

6.60% 港澳台地区 HK, TW, Macao

4.10% 印度 India







#### 展商展品分布 **Exhibitors Product Distribution**

#### 硬件 Hardware

- 嵌入式计算模块 Embedded Computing Modules
- 内存模块 Memory Modules 9%
- 组件 Components
- 7% 电子显示器 Electronic Displays
- 嵌入式视觉模块 Embedded Vision
- 7% 接口和外围模块 Interface and Peripheral
- 6% 机电元件 Electromechanical Components
- 6% 传感器和测试模块 Sensor and Test Modules
- 供能模块 Energy Supply Modules 3%
- 光电模块 Optoelectronic Modules 3%
- 定位模块 Modules for Localization 3%
- 通信和M2M模块 Communications and M2M Modules
- 嵌入式雷达 Embedded Radar 2%
- 安全嵌入式系统的硬件模块 Hardware Modules for Secure Embedded Systems

#### 工具Tools

- 硬件 Hardware 30%
- 软件 Software 28%

#### 系统及应用软件 System & Application Software

- 可视化与人机界面 Visualization and HMI **15**%
- 15% 操作系统 Operating Systems
- 物联网应用软件 IoT Software 12%
- 10% 人工智能及应用软件 Artificial Intelligence
- 9% 数据安全 Embedded Software for Data Security
- 其他软件库 Other Software Libraries
- 输入/输出系统 Blos

#### 系统 Systems

- 各类成套应用系统 Complete Systems for Various Applications
- 嵌入式视觉 Embedded Vision

#### 服务 Services

- 软件开发 Software Development 16%
- 测试服务 Testing Services 6%
- 5% 硬件开发 Hardware Development
- 其它服务 Other Services 4%
- 4% 制造 Manufacturing
- 3% 云服务 Cloud Services
- 系统开发 System Development 3%
- 认证和批准 Certification and Approval

# 专业买家分析

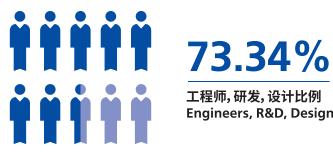
## **Visitor Categories**

#### 买家所处行业 **Visitors' Branches of Industry**

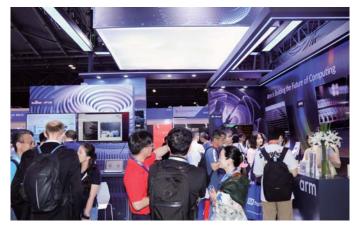
19.75%	汽车行业/电子 Automotive industry / electronics
14.87%	工业控制 Industrial controls
8.70%	软件/系统企业 Software / system
8.10%	消费电子 Consumer electronics
5.37%	电脑及外围设备 Computers / PC peripherals
5.14%	显示技术(硬件)Display technology (hardware)
4.58%	数据通信/M2M Data communications / M2M
4.31%	移动通信 Telecommunication
4.31%	能源科技 Energy technology
3.66%	机械工程 Mechanical engineering
3.53%	高等教育院校 University
3.44%	建筑自动化 Building automation
2.96%	分析与测试 Analyzing and testing
2.86%	医药工程 Medical engineering
2.56%	航天/军事 Aerospace / military
2.15%	其他 Others
1.92%	咨询 Consulting
1.20%	安保 Security
0.40%	分配 Distribution
0.18%	安全 Safety

# 观众感兴趣产品 Visitors' Main Interest of Products

14.87%	组件/模块/各种应用程序系统 Components / modules / application systems
10.14%	系统 System
9.24%	嵌入式系统 Embedded systems
6.40%	工具 Tool
6.40%	软件/硬件 Software / hardware
6.30%	系统及应用软件 System and application software
5.01%	各种类型的应用一体化系统 Complete systems for various applications
4.62%	服务 Service
4.21%	人工智能/物联网 Artificial Intelligence (AI) / Internet of Things (IoT)
3.26%	数据安全-嵌入式系统相关软件、算法 Embedded software for data security
3.24%	操作系统/可视化系统 Operating system/visualization and HMI
3.07%	硬件/软件/系统开发 Hardware / software / system development
2.64%	输入/输出系统 Input/output systems
1.68%	电子制作/通信服务 Electronic manufacturing / communication services
1.54%	安全嵌入式系统结构与认证 Certification and approval
1.32%	风险评估与漏洞分析 Testing services
1.18%	咨询与培训/行业媒体/其他服务 Consulting and training / trade media / other services



工程师,研发,设计比例 Engineers, R&D, Designing



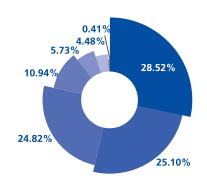




## 专业买家分析

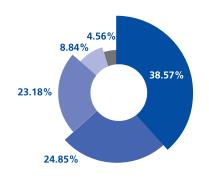
#### **Visitor Categories**

#### 参观目的 **Main Reason for Visit**



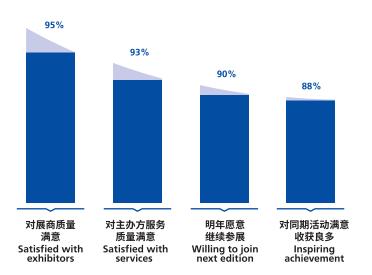
- 了解新产品和技术 Exploring new tech & products
- 收集市场信息 Collecting market info
- 寻求合作机会 Seeking co-operation
- 采购 Procurement
- 考察、评估展览会 Evaluation
- 推销本公司产品 Sales
- 其他 Others

#### 观众职能 **Area of Responsibility**



- 收集信息 Market Information
- 决策 Decision Maker
- 推荐/影响采购 Recommend/Influence on Procurement
- 负责计划和生产 Planning & Production
- 其他 Others

#### 观众满意度 **Satisfaction with Exhibition**



受访观众数: 2385人 Survey pool: 2385 visitors

#### 部分采购商 **Part of Buyers**



























CHISON祥生







DAISCH





















**JIDU**集度

























































































## 同期活动 - 嵌入式大会

#### embedded world China Conference

#### 重磅演讲嘉宾 **Speaker**



马健 Arm物联网事业部业务 拓展副总裁



學的報告 AMD自适应和嵌入式计算事业部(AECG) 市场及业务开发总监





Marcel Meli 教授 瑞士苏黎世工业大学







黄显明 博士 英飞凌科技大中华区



毛广辉 AMD大中华区



郑睿童



Su Hea Min 英特尔



Ong Boon Leong 英特尔





Roberto Bagnara 博士





Andrew Banks LDRA



Frédéric Desbiens Eclipse Foundation



**Duncan Bees** Technical Programs of Open HW Group



Neil Trevett Khronos Group



任慰 博士 华为



唐丹 博士 中科院计算所



吴伟 中科院软件所



吴频吉 瑞萨电子管理(上海) 有限公司



John Thompson



李黎明



武慧莉



袁龙涛 上海莱迪思半导体有限公司



荆喆 AUTOSAR



郑文灏 IAR Syste



潘锋

行明安 Lauterbach 劳特巴赫

周杰 赛昉科技





江苏润开鸿 数字科技有限公司



张佳骥



胡乐华 MathWorks Software



国纽



周木 Parasoft Corp (Shanghai)

#### 展商论坛+workshop活动+开发者交流会 **Highlights & Events**





#### 嵌入式大会议题热度 **Hot Topics for Conference**

物联网——平台和应用 89.30% Internet of Things - Platforms & Applications

嵌入式系统 Embedded OS 88.69%

连接解决方案 Connectivity Solutions 87.33%

嵌入式人工智能与智能系统 85.67% Embedded AI & Intelligent Systems

板级硬件工程 84.60%

**Board Level Hardware Engineering** 

83.98% 功能安全与信息安全 Safety & Security

系统与软件工程 81.42% Systems & Software Engineering

嵌入式技术的跨领域主题和应用<mark>案例</mark> 81.33% Cross-Domain Topics and Application Use Cases for embedded Technologies

系统级芯片(SoC)设计 System-on-Chip Design 81.05%

嵌入式人机界面(HMI) 77.96% Embedded Human-Machine-Interface

0.11% 其他 Others

#### 专家评语 **Comments from Experts**

embedded world中国首秀十分成功,我们先后收到逾百份论文投稿足 以证明国际嵌入式大会在学术价值。我们从中甄选出两场由AMD和 Arm带来的重磅主题演讲以及35场技术分享,并有幸邀请到演讲嘉宾 参与圆桌讨论与分组交流。总体而言,整场活动极具品质与专业度。

This first staging of the conference was a complete success, as is also evidenced by the more than 100 submissions. As a result, there were 35 technology-oriented presentations, two keynote lectures by AMD and ARM, and a very lively panel discussion. All in all, an event of very high quality and professionalism.

Prof. Dr. -ing. Axel Sikora 上海国际嵌入式大会主席 Chairman of embedded world China Conference

2023 embedded world China 6月成功首展中国上海,这是一个小而 美专业展会。同期的上海国际嵌入式大会是一个汇聚海内外知名企 业专家的专业技术会议,会议分论坛覆盖的主题非常丰富。印象深 刻的是嵌入式软件企业本次展会参与度很高,期待明年更多展商和 讲者来到现场。

The first edition of embedded world China had a successful achievement, June, 2023, here in Shanghai. This is a small but professional exhibitor, with rather precisely targeted exhibitors and visitor groups. The concurrent embedded world China Conference is also a professional technical conference that brings together experts from renowned companies at home and abroad, and the conference sessions covered a wide range of topics. I was quite impressed by the deep level of participation from embedded software companies at this event and look forward to more exhibitors and speakers coming to embedded world China next year.

> 何小庆教授 Prof. He Xiaoqing 嵌入式系统联谊会秘书长 Secretary in Chief of Embedded System Association

#### 媒体评语 **Comments from Media Partners**

恭喜embedded world嵌入式展会中国首秀成功举办!

总体来说,这是质量非常高的一场盛会,国际品牌的展商携最新产品和技术前来展示,国内厂商现场热情讲解,在嵌 入式这个细分技术领域充分展示目前的新科技、新产品。特别是展商论坛在技术干货的分享的同时,还兼顾互动,吸 引到大量观众。

另一大亮点是同期举办的嵌入式大会,论坛结构分布合理,大多数的演讲嘉宾都进行了非常专业的内容分享,整理质 量非常高,希望下一届的嵌入式展会能办得更好!

Congratulations to the success of the first edition of embedded world China!

Overall, it was a very high quality event, with exhibitors from international brands presenting their latest products and technologies, and domestic vendors showcasing enthusiastically on site, fully demonstrating the current new technologies and products in this niche technology area of embedded industry. In particular, the Exhibitor Forum took into account the interaction while sharing technical know-how, which attracted a large number of visitors.

Another highlight was the embedded world China Conference, simultaneously held with the exhibition, the conference structure was well distributed, most of the speakers shared very professional content in a very high quality. Let's hope the next embedded world China will be better!



电子工程世界 eeworld

近二十年,嵌入式发展得到了飞速的发展。尤其是近年来,随着以人工智能、边缘计算、大数据、通信技术等为代表的 现代高科技技术的不断演进,万物智能互联的落地应用场景正在越来越多的从梦想走进现实,由此给嵌入式芯片行业带 来了庞大的市场空间。早些年的嵌入式系统更多的是应用在特定的专用设备上,而时下的嵌入式技术,已经大不一样。 从今年的上海国际嵌入展(embedded world china)我们就可一窥嵌入式芯片行业的变化与趋势,比如嵌入式存储芯片 开始被广泛应用在大量终端设备中、而信息存储形态正呈现多样化和多元化的需求需求,并对嵌入式容器在容量、性 能、寿命乃至尺寸上,都有全新的要求。这次的展会,不仅汇聚了众多优秀的嵌入式企业,带来了最新的嵌入式技术和 产品,而且还提供了多场高质量的技术论坛。 "by engineers, for engineers",作为二十年国际嵌入式展的中国首秀,很 好的传承了这个品牌展"传递先进内容和技术"的核心理念。相信嵌入技术会让我们的生活更便捷更丰富精彩。开始期 待明年的第二届盛会!

In the past two decades, there has been rapid development in the embedded industry, especially in recent years, with the continuous evolution of modern high-tech technology represented by AI, Edge Computing, Big Data, Communication Technology, etc., the application scenario of intelligent interconnection of everything is increasingly coming into reality from a concept, thus a huge market is ready for the embedded chip industry.

In earlier years, embedded systems were more often used in specific dedicated devices, which is very different nowadays! From this year's embedded world China, we can get a glimpse of the changes and trends in the embedded chip industry, for example, embedded storage chips are widely used in a large number of terminal devices, and information storage forms are showing diversified and diverse needs and demands, and there are new requirements for embedded containers in terms of capacity, performance, life cycle and even in size. The exhibition not only brought together many outstanding embedded companies with the latest embedded technologies and products, but also provided a number of high-quality technical forums. "by engineers, for engineers", as the first show in China in 20 years, is a good inheritance of the core concept of this brand exhibition "to deliver advanced content and technology". We believe that embedded technology will make our lives more convenient and richer.

We are looking forward to the second edition of the event next year!







# 联系我们 Contact

纽伦堡会展(上海)有限公司 NürnbergMesse China Co., Ltd.

#### 项目管理 Project Management:

曹萌 先生 William Cao Mob: +86 139 1623 2096 Tel: +86 21 6036 1237

E-mail: william.cao@nm-china.com.cn

#### 销售联系 Sales:

顾强 先生 Colin Gu Mob: +86 150 0076 8423 Tel: +86 21 6036 1234 E-mail: colin.gu@nm-china.com.cn 张文亿 先生 Carter Zhang Mob: +86 151 0233 0244 Tel: +86 21 6036 5870 E-mail: carter.zhang@nm-china.com.cn



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